

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

In re:	§	Chapter 11
SOUTHCROSS HOLDINGS LP, <i>et al.</i> , ¹	§	Case No. 16-20111 (MI)
Debtors.	§	(Jointly Administered)

**NOTICE OF FILING OF REVISED INTERIM ORDER
(I) AUTHORIZING RETENTION AND APPOINTMENT OF
NOTICING AND BALLOTTING AGENT AND (II) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on March 28, 2016, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) filed the *Emergency Application of Southcross Holdings LP, et al., for (I) Appointment of Epiq Bankruptcy Solutions, LLC as Noticing and Balloting Agent and (II) Granting Related Relief* [Docket No. 17] (the “Motion”). A proposed order (the “Original Proposed Order”) was attached as Exhibit A to the Motion.

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file a revised *Interim Order (I) Authorizing Retention and Appointment of Noticing and Balloting Agent and (II) Granting Related Relief*, attached hereto as Exhibit A (the “Revised Interim Order”). A redline of the Revised Interim Order against the Original Proposed Order is attached hereto as Exhibit B.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Southcross Holdings LP (7700); Frio LaSalle GP, LLC (9882); Frio LaSalle Pipeline, LP (9792); Southcross Holdings Borrower GP LLC (6790); Southcross Holdings Borrower LP (6880); Southcross Holdings GP LLC (2020); Southcross Holdings Guarantor GP LLC (6523); Southcross Holdings Guarantor LP (6622); TexStar Midstream GP, LLC (7001); TexStar Midstream Services, LP (7100); TexStar Midstream T/U GP, LLC (3754); and TexStar Midstream Utility, LP (3706). The location of the Debtors’ service address is: 1717 Main Street, Dallas, Texas, 75201.

Dated: March 29, 2016

/s/ *Zack A. Clement*

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Proposed Co-Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on March 29, 2016, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Zack A. Clement

One of Counsel